

# 2013 Community Sector Leaders Forum on **Emerging Issues**

4 April, 2013

*Presentation 1: Nathan Taylor, CEDA*



#emergingissues  
@WACOSS



# Environmental Scan

- 1. Economic**
2. Social
3. Political
4. Sector / Services





# Emerging Issues

Our changing economic context:  
Now and the next decade

PRESENTATION BY

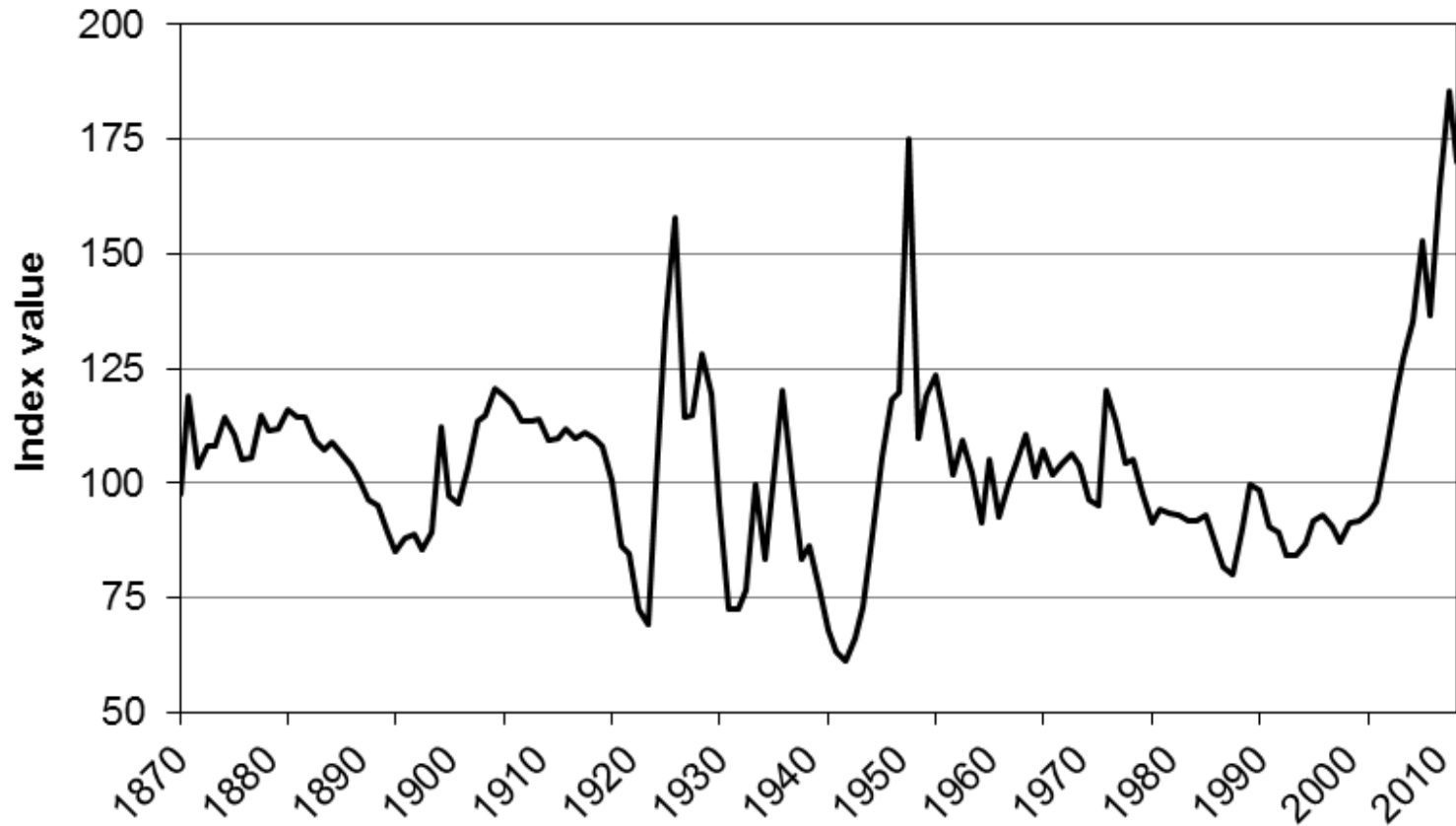
**Nathan Taylor**

Chief Economist  
CEDA



# Emerging Issues

## Economic expansion stimulus



**The terms of trade reached an all-time peak in 2011a**

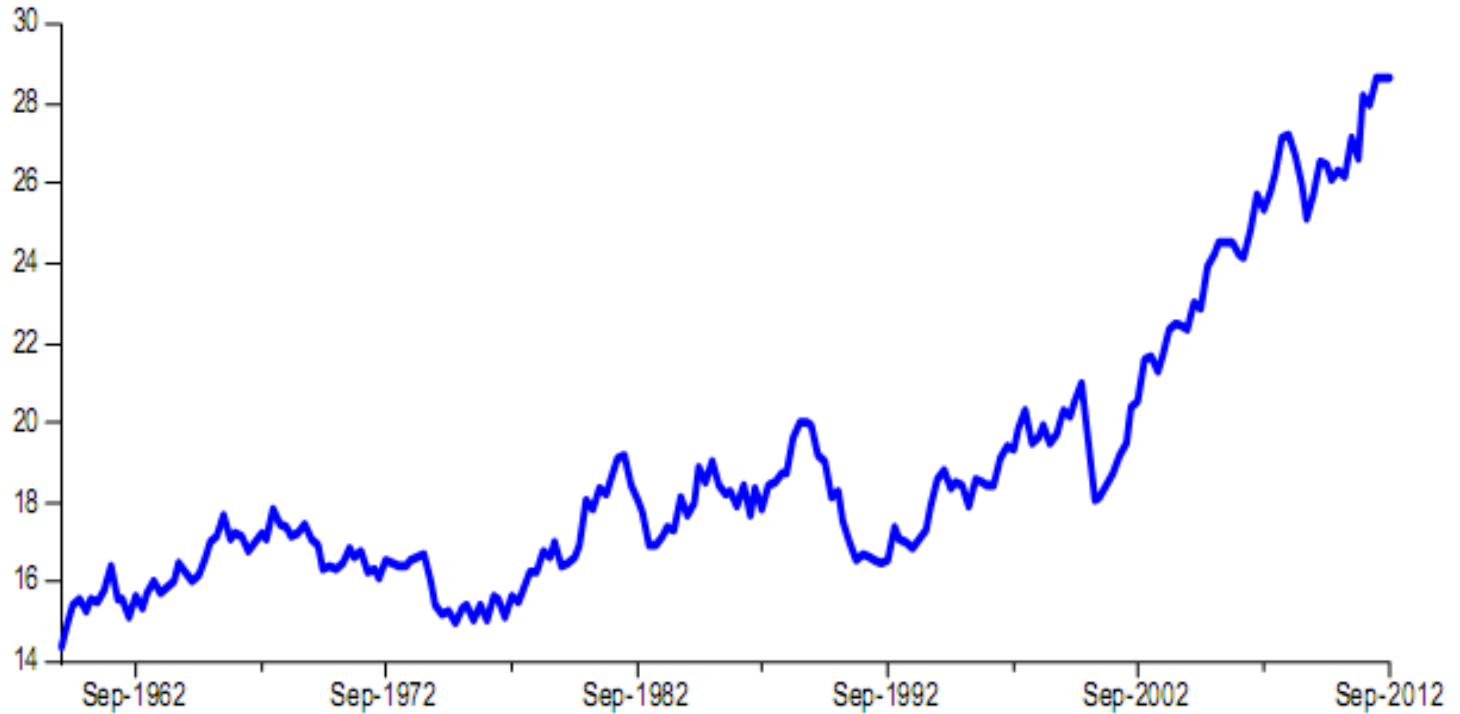
Index values, 1870–2012, year ended June (1901–2000 average = 100)

Source: Reserve Bank of Australia



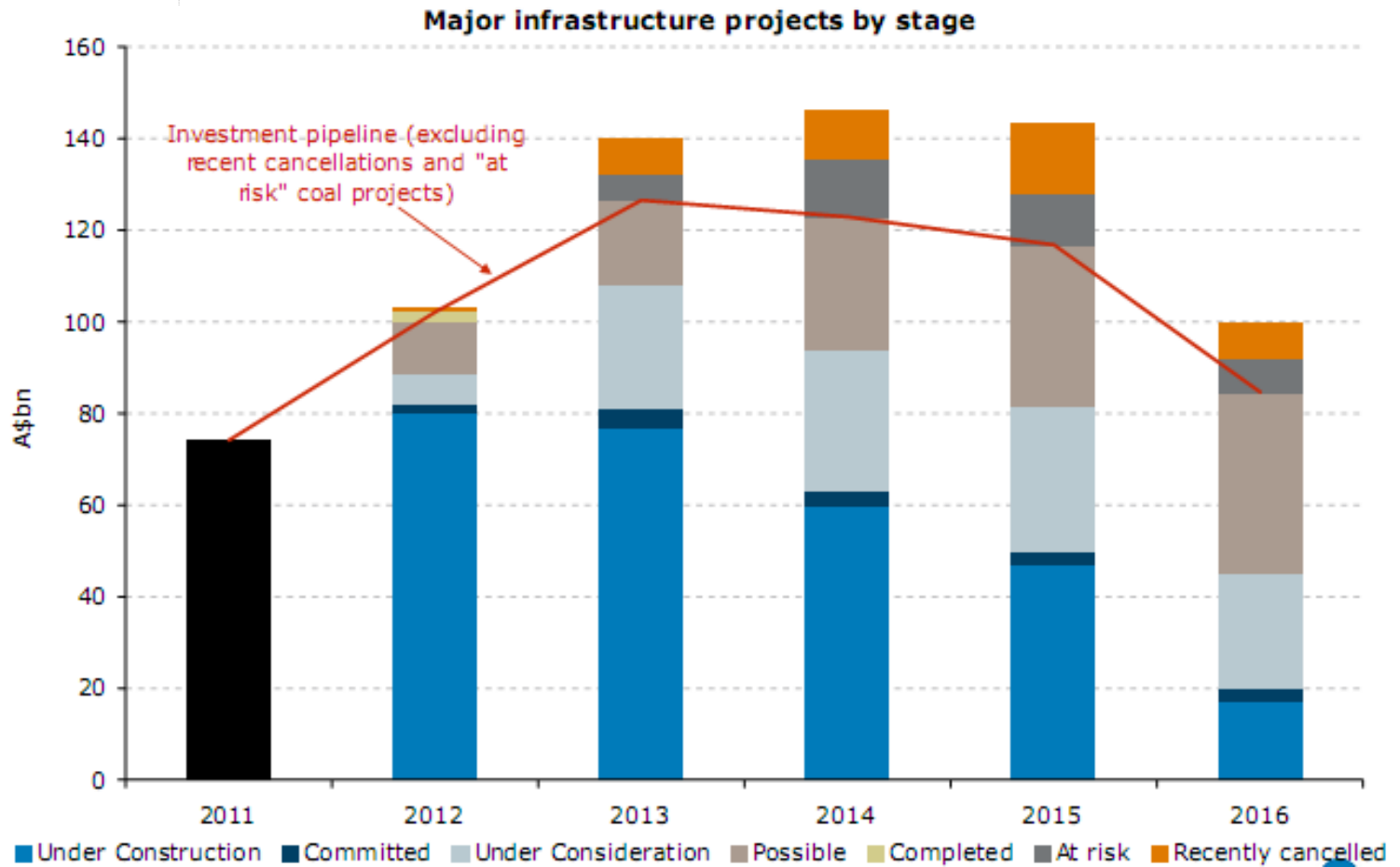
# Emerging Issues

Investment share of GDP  
%





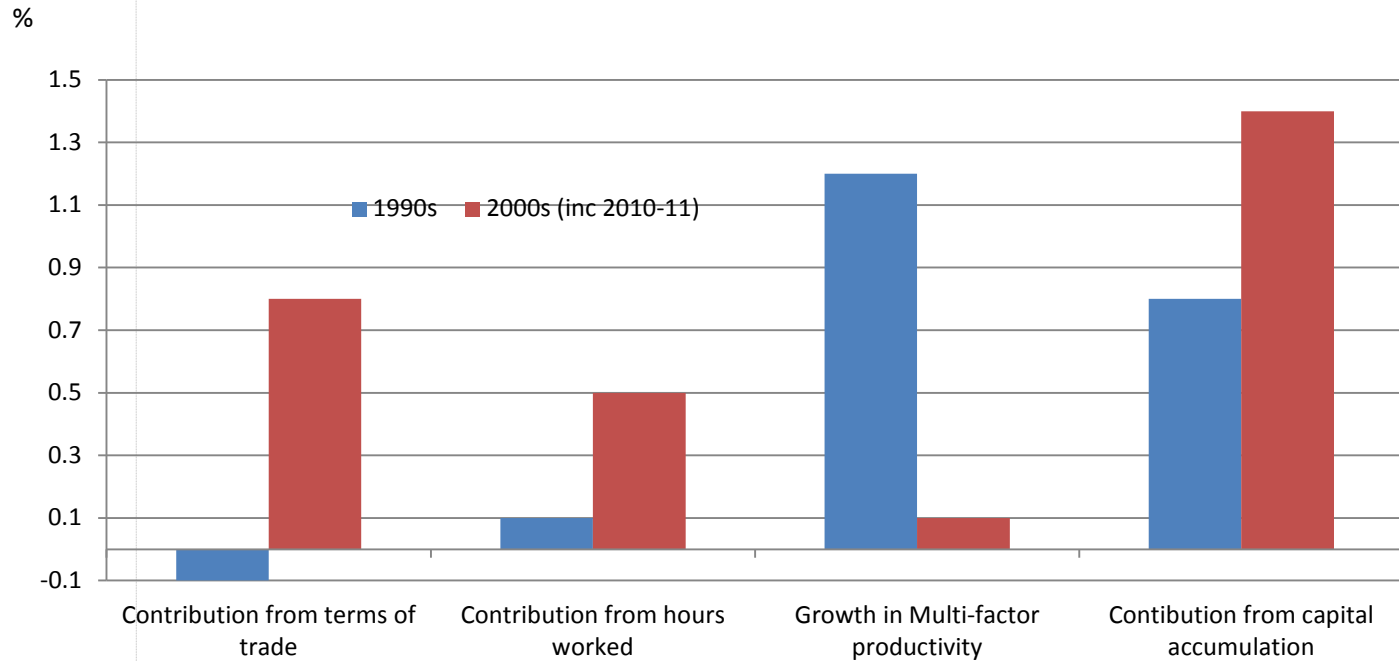
# Emerging Issues





# Emerging Issues

## Contributions to GDI per capita growth



Source: Productivity Commission presentation to CCEP



# Emerging Issues

## Countries outperforming Australia in PISA testing

<b>2000</b>	<b>2003</b>	<b>2006</b>	<b>2009</b>
Korea	Finland	Finland	Shanghai-China
Japan	Japan	HK	Finland
	Korea	Canada	Hong Kong – China
			Singapore
			Japan
			Korea
Australia	Australia	Australia	Australia





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